



# The Labor Market Report

**The Tennessee Department of Labor & Workforce Development**

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Governor

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Commissioner

November 2004 Data

## Tennessee's Projected Occupational Growth for 2002-2012

### Special Points of Interest:

- Short- and long-term projections of the most favorable occupations.
- Tennessee Historical Civilian Labor Force Series, 1972 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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The Occupational Employment Statistics (OES) Unit of the Research and Statistics Section recently released projections for industries and occupations. Projections for the short-term now cover from 2004 to 2006. Long-term projections now extend through 2012. This article discusses some of the larger occupational groups with the greatest percent of annual growth (see table on Page 2).

There are short-term projections (2004-2006) and long-term projections (2002-2012) available on the Internet. The short-term projections are statewide,

while the long-term projections are for Tennessee and 13 county groups (LWIAs). The primary location for these data is on The Source at [www.tennessee.gov/labor-wfd/source/](http://www.tennessee.gov/labor-wfd/source/).

There are occupations that will have a higher percentage of annual growth; however, their small employment numbers prevent them from impacting the labor force like the occupations with a large total employment combined with a high growth rate.

Changes in the medical industry coupled with the aging population are expected to lead the way in occupational growth over

the next 10 years in Tennessee. Of the top 25 growth occupations, nine (including the top four) are health care-related professions. There are also five teacher/education occupations and three community/social services careers in the top 25. There are no computer occupations in this group.

The four occupations that have the highest education/work experience (master's degree or bachelor's degree plus work experience) include the two with the highest average annual wages. There is a strong correlation between education and high wages.

## Short-Term Projections, 2004-2006

(Short-term projections involve more immediate data and have a higher relative error. This means they are more susceptible to unpredictable fluctuations in the labor market. Time can smooth out these fluctuations. Short-term

employment changes are related to various situations. Consumer sentiment can precipitate changes in employment. Decisions of business and government affect employment. Unusual events, such as weather or some other shock, can tempo-

rarily affect employment.

Employment in Tennessee is projected to grow 1.2 percent in the next two years. Growth occupations are similar for the short-term but include fitness trainers and directors of religious activities and

## Tennessee Occupations with Favorable Outlooks\* Listed by Expected Growth Rates, 1,500+ Employees, 2002-2012

Occupation	Training Required**	Annual Wage	Interest Code***	2002 Estimated Employment	2012 Projected Employment	Annual Growth Rate
Medical Assistants	Moderate-Term	\$23,300	S, C	7,940	13,100	5.1%
Dental Assistants	Moderate-Term	\$26,900	S, R	5,380	8,410	4.6%
Dental Hygienists	AA	\$58,000	S, C	2,290	3,570	4.5%
Medical Records/Health Information Technicians	AA	\$23,900	C	2,760	4,280	4.5%
Social and Human Service Assistants	Moderate-Term	\$23,300	S, C	3,050	4,540	4.1%
Self-Enrichment Education Teachers	Rel Work Exp	\$28,500	S, A	1,980	2,860	3.7%
Preschool Teachers, Except Special Education	BA	\$17,000	S, A	8,900	12,840	3.7%
Public Relations Specialists	BA	\$39,200	E, A, S	2,170	3,130	3.7%
Physical Therapist Assistants	AA	\$36,400	S, R	1,840	2,640	3.7%
Home Health Aides	Short-Term	\$17,500	S, R	7,980	11,310	3.5%
Clergy	MA	\$36,000	S, A, E	7,270	10,270	3.5%
Mental Health/Substance Abuse/Social Workers	MA	\$28,400	S, I	2,180	3,080	3.5%
Counter and Rental Clerks	Short-Term	\$19,600	C, E, R	7,430	10,060	3.1%
Respiratory Therapists	AA	\$36,700	I, R, S	1,810	2,440	3.0%
Medical and Health Services Managers	BA + Work	\$64,600	E, S	5,920	7,890	2.9%
Sales Managers	BA + Work	\$72,200	E, C	7,650	10,160	2.9%
Cement Masons and Concrete Finishers	Long-Term	\$27,700	R	2,860	3,780	2.8%
Drywall and Ceiling Tile Installers	Moderate-Term	\$29,600	R	2,240	2,950	2.8%
Travel Agents	Post Second	\$30,100	E, S, C	2,100	2,760	2.8%
Special Education Teachers, Middle School	BA	\$40,800	S, A	2,490	3,270	2.8%
Special Education Teachers, Preschool, Kindergarten, and Elementary	BA	\$37,700	S, A	3,910	5,130	2.8%
Special Education Teachers, Secondary School	BA	\$39,500	S, A	2,030	2,670	2.8%
Receptionists and Information Clerks	Short-Term	\$20,700	C, E, S	17,070	22,310	2.7%
Medical and Public Health Social Workers	BA	\$39,000	S, I	1,640	2,140	2.7%
Social and Community Service Managers	BA	\$39,900	S, E	2,410	3,130	2.6%
*Favorable Outlook on Cluster Grades (Group of Similar Occupations)						
**Training Requirements: ST - Short-term training (0-1 month), MT - Moderate-term training (1-12 months),						
AA-Associate degree, BA-Bachelor's degree, MA- Master's degree						
***Interest Codes: A - Artistic, C - Conventional, E - Enterprising, I - Investigative, R - Realistic, S - Social						
Source: Tennessee Department of Labor and Workforce Development, Division of Employment Security						

(Continued from previous page)  
education. The short-term projections for some of the fastest growing industries include wholesale electronic markets (6.0 percent), agents and brokers (6.0 percent), couriers and messengers (4.2 percent), religious/grant making/civic/professional organizations (4.0 percent), ambulatory health care services (3.7 percent), museums and historical sites (3.3 percent), nursing and residential care facilities

(3.2 percent), administrative and support services (3.2 percent), social assistance (2.8 percent), truck transportation (2.5 percent), and computer and electronic product manufacturing (2.4 percent). All of these are annual percentage increases. The short-term projections for occupations with the greatest decline rates include upholsterers (3.0 percent decline), reservation and transportation ticket agents (3.0

percent decline), word processors and typists (3.0 percent decline), sewing machine operators (2.0 percent decline), aircraft mechanics and service technicians (2.0 percent decline), prepress technicians (2.0 percent decline), bindery workers (2.0 percent decline), butchers and meat cutters (2.0 percent decline), and ushers/lobby attendants/ticket takers (2.0 percent decline).

# Statewide

## HISTORICAL CIVILIAN LABOR FORCE

## UNEMPLOYMENT RATES BY COUNTY\*\*

(NUMBERS IN THOUSANDS)

MONTHLY INDUSTRY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed	
	Total	Employment	Employed						
			Total	**Manu- facturing	**Trade	**Services	Number	Rate (%)	
1974	1,841.0	1,748.0	1,558.2	513.3	321.0	227.6	93.0	5.1 %	
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3	
1976	1,866.0	1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	
1977	1,941.0	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	
1978	1,966.0	1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	
1979	2,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	
1980	2,080.0	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	
1981	2,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	
1982	2,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	
1983	2,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	
1984	2,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	
1985	2,253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	
1986	2,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	
1987	2,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	
1988	2,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	
1989	2,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	
1990	2,387.3	2,261.5	2,193.2	493.4	379.1	611.0	125.9	5.3	
1991	2,421.0	2,258.1	2,183.6	480.3	373.0	626.7	162.9	6.7	
1992	2,455.5	2,297.8	2,245.0	492.8	374.1	664.8	157.7	6.4	
1993	2,500.5	2,356.7	2,328.5	502.8	382.5	709.8	143.8	5.7	
1994	2,664.6	2,537.1	2,423.0	513.8	398.4	751.4	127.5	4.8	
1995	2,700.8	2,560.6	2,498.9	518.0	412.6	795.0	140.1	5.2	
1996	2,744.1	2,602.7	2,533.3	501.5	420.9	814.3	141.4	5.2	
1997	2,707.8	2,561.7	2,584.0	498.0	430.5	849.7	146.1	5.4	
1998	2,759.5	2,643.8	2,638.4	498.6	437.1	875.7	115.7	4.2	
1999	2,818.8	2,705.3	2,685.3	494.7	443.6	900.8	113.5	4.0	
2000	2,830.1	2,719.7	2,728.9	488.1	447.5	930.9	110.4	3.9	
2001	2,857.1	2,730.7	2,688.3	454.2	446.6	921.5	126.4	4.4	
2002	2,928.5	2,778.5	2,664.4	428.5	438.7	938.0	150.0	5.1	
2003	2,909.5	2,740.5	2,667.5	414.1	440.8	950.3	169.0	5.8	
2004									
January	2,893.5	2,731.5	2,643.6	414.0	437.3	940.0	162.0	5.6 %	
February	2,914.5	2,760.1	2,666.6	413.6	435.5	944.6	154.4	5.3	
March	2,914.3	2,761.9	2,668.2	412.6	437.6	953.6	152.4	5.2	
April	2,905.9	2,767.8	2,688.3	413.1	439.1	965.0	138.1	4.8	
May	2,915.8	2,789.1	2,687.9	413.1	440.2	970.0	126.7	4.3	
June	2,959.2	2,817.1	2,690.4	413.2	441.9	973.0	142.1	4.8	
July	2,947.8	2,808.9	2,672.7	413.1	441.7	968.2	138.9	4.7	
August	2,947.5	2,804.7	2,693.0	414.5	443.5	973.8	142.8	4.8	
September	2,955.3	2,812.5	2,706.3	414.1	445.2	974.7	142.8	4.8	
October (r)	2,965.7	2,818.7	2,703.1	414.2	448.4	967.6	147.0	5.0	
November (p)	2,962.6	2,811.6	2,716.0	414.2	458.1	968.1	151.0	5.1	
December									

(r)=revised

(p)=preliminary

Trade = Wholesale and Retail Trade

\*\*These industries not comparable to industry employment data before

1990 because of change to NAICS coding system.

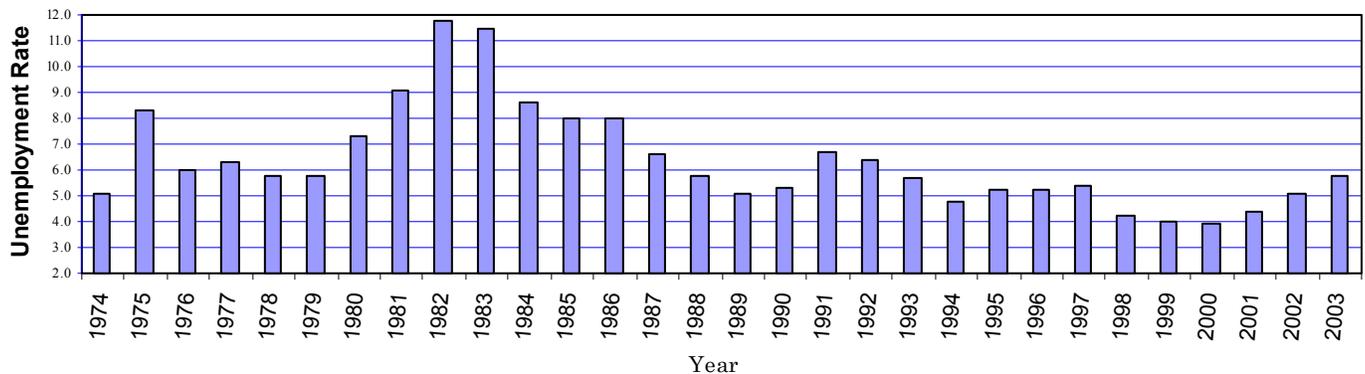
Services = Professional/Business Services, Educational/Health Services,

Leisure/Hospitality, and Other Services.

County	Nov	Nov	County	Nov	Nov
	2003	2004		2003	2004
Anderson	4.7	4.2	Lauderdale	16.6	11.1
Bedford	7.6	4.9	Lawrence	9.8	11.5
Benton	9.5	7.3	Lewis	9.7	10.5
Bledsoe	10.9	8.4	Lincoln	5.5	4.3
Blount	3.9	3.6	Loudon	4.8	3.8
Bradley	5.6	4.7	Macon	9.2	4.6
Campbell	6.1	5.2	Madison	6.3	5.2
Cannon	5.5	4.2	Marion	5.5	6.9
Carroll	12.4	9.8	Marshall	12.6	7.6
Carter	5.8	5.8	Maury	6.1	4.6
Cheatham	4.9	4.2	McMinn	9.4	6.8
Chester	4.8	4.3	McNairy	7.7	6.1
Claiborne	4.6	3.8	Meigs	7.6	6.6
Clay	15.0	13.5	Monroe	7.4	5.3
Coke	9.5	6.8	Montgomery	5.0	4.2
Coffee	5.3	4.2	Moore	3.3	2.8
Crockett	10.8	7.1	Morgan	10.9	8.5
Cumberland	6.3	4.8	Obion	8.4	6.5
Davidson	5.0	4.0	Overton	6.3	4.5
Decatur	9.1	7.9	Perry	5.9	4.8
DeKalb	5.1	5.1	Pickett	8.1	8.7
Dickson	5.2	5.3	Polk	5.8	6.4
Dyer	7.7	6.0	Putnam	4.8	3.9
Fayette	8.7	9.3	Rhea	6.5	6.2
Fentress	9.3	6.2	Roane	6.5	5.3
Franklin	5.6	4.3	Robertson	6.0	4.2
Gibson	11.4	12.1	Rutherford	4.7	3.7
Giles	8.9	6.8	Scott	9.5	6.6
Grainger	6.0	5.2	Sequatchie	5.4	5.7
Greene	5.8	6.4	Sevier	5.3	5.4
Grundy	6.5	6.0	Shelby	7.1	6.6
Hamblen	6.9	4.4	Smith	9.6	5.9
Hamilton	4.2	3.6	Stewart	9.3	9.3
Hancock	5.8	7.4	Sullivan	6.1	4.7
Hardeman	12.0	11.6	Sumner	4.9	4.1
Hardin	9.7	7.4	Tipton	8.2	6.8
Hawkins	6.8	4.7	Trousdale	10.1	8.0
Haywood	11.8	11.0	Unicoi	7.4	6.4
Henderson	7.4	6.8	Union	5.0	3.9
Henry	10.7	8.6	Van Buren	8.2	6.7
Hickman	7.2	6.6	Warren	6.5	5.1
Houston	12.3	10.9	Washington	5.0	4.6
Humphreys	7.8	7.8	Wayne	8.7	8.1
Jackson	9.3	6.4	Weakley	9.0	6.3
Jefferson	6.4	5.6	White	8.0	5.6
Johnson	8.1	7.3	Williamson	3.1	2.9
Knox	3.3	2.9	Wilson	5.1	3.9
Lake	5.5	5.8			

\*Data Not Seasonally Adjusted

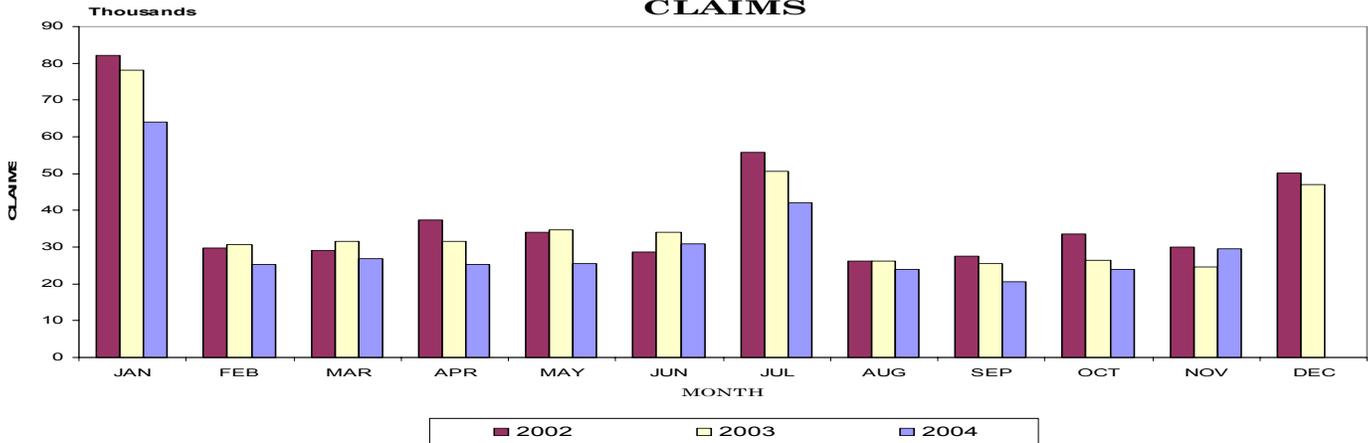
## Unemployment Rates 1974-2003



# Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES

### MONTHLY INITIAL CLAIMS



### BENEFIT PROGRAMS

#### STATE BENEFIT PROGRAM

CLAIMS	Nov 2003	Oct 2004	Nov 2004
Initial Claims	24,558	23,899	29,511
Continued Weeks Claimed	201,911	168,962	181,437
Nonmonetary Determinations	5,637	6,349	5,846
Appeals Decisions	1,864	2,187	1,876
Lower Authority	1,553	1,851	1,578
Higher Authority	311	336	298

#### FEDERAL BENEFIT PROGRAMS

FORMER FEDERAL EMPLOYEES	Nov 2003	Oct 2004	Nov 2004
Benefits Paid	\$676,028	\$596,972	\$631,596
Benefit Weeks Claimed	2,416	2,235	2,607
Initial Claims	192	225	219
Continued Weeks Claimed	2,610	2,522	2,573
Appeals Decisions	10	9	9

#### BENEFITS

Amount Paid	\$40,147,047	\$32,881,834	\$36,005,065
Benefit Weeks Paid	178,965	147,636	175,218
Average Weekly Benefit Amount	\$213	\$214	\$212
First Payments	10,652	10,147	11,756
Final Payments	5,522	4,334	5,037
Average Weeks Duration	14	14	14
Trust Fund Balance*	\$521,924,645	\$593,070,689	\$591,105,369

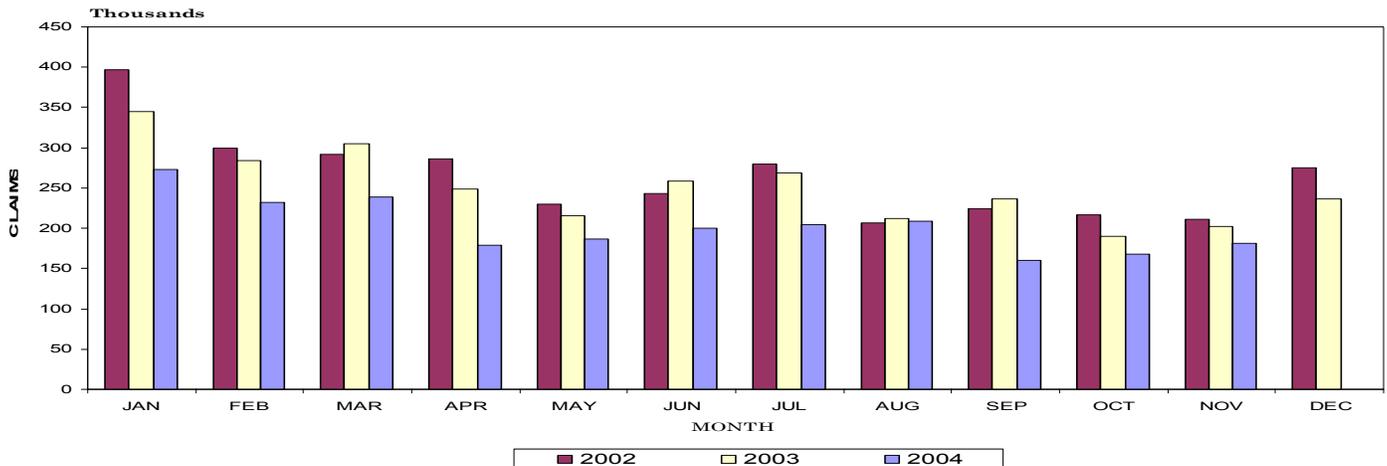
#### FORMER MILITARY PERSONNEL

Benefits Paid	\$414,673	\$547,652	\$594,629
Benefit Weeks Claimed	1,112	1,764	2,091
Initial Claims	109	162	141
Continued Weeks Claimed	1,253	1,954	2,085
Appeals Decisions	4	1	4

\*Trust Fund includes one time deposit in March 2002 of \$162 million of Reed Act fund

### CONTINUED WEEKS CLAIMED

### MONTHLY CONTINUED WEEKS CLAIMED



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 Nov. 2004	Oct. 2004 Nov. 2004
Total Nonfarm	2,700.3	2,703.1	2,716.0	15.7	12.9
Total Private	2,282.5	2,288.2	2,298.8	16.3	10.6
Goods-Producing	535.5	537.8	537.6	2.1	-0.2
Natural Resources & Mining	4.2	4.3	4.2	0.0	-0.1
Construction	116.8	119.3	119.2	2.4	-0.1
Specialty Trade Contractors	71.9	73.5	73.1	1.2	-0.4
Manufacturing	414.5	414.2	414.2	-0.3	0.0
Durable Goods Manufacturing	251.7	252.1	252.2	0.5	0.1
Wood Product Manufacturing	16.9	16.7	16.7	-0.2	0.0
Nonmetallic Mineral Product Manufacturing	16.2	16.4	16.4	0.2	0.0
Primary Metal Manufacturing	11.5	11.4	11.4	-0.1	0.0
Fabricated Metal Product Manufacturing	41.0	40.9	40.8	-0.2	-0.1
Machinery Manufacturing	34.0	34.0	34.3	0.3	0.3
Computer & Electronic Product Manufacturing	11.8	12.1	12.1	0.3	0.0
Electrical Equipment & Appliance Manufacturing	23.4	23.2	23.2	-0.2	0.0
Transportation Equipment Manufacturing	60.9	61.5	61.3	0.4	-0.2
Motor Vehicle Parts Manufacturing	34.3	34.9	35.0	0.7	0.1
Furniture & Related Product Manufacturing	19.3	19.2	19.3	0.0	0.1
Miscellaneous Manufacturing	16.7	16.7	16.7	0.0	0.0
Nondurable Goods Manufacturing	162.8	162.1	162.0	-0.8	-0.1
Food Manufacturing	35.9	35.9	35.9	0.0	0.0
Animal Slaughtering & Processing	11.1	11.2	11.3	0.2	0.1
Bakeries & Tortilla Manufacturing	7.9	7.9	8.0	0.1	0.1
Beverage & Tobacco Product Manufacturing	6.1	6.1	6.1	0.0	0.0
Textile Mills	7.2	7.0	6.8	-0.4	-0.2
Textile Product Mills	3.7	3.7	3.7	0.0	0.0
Apparel Manufacturing	10.9	10.8	11.0	0.1	0.2
Paper Manufacturing	19.9	19.6	19.6	-0.3	0.0
Printing & Related Support Activities	19.8	19.8	19.7	-0.1	-0.1
Chemical Manufacturing	28.5	28.4	28.5	0.0	0.1
Plastics & Rubber Products Manufacturing	27.9	28.1	27.9	0.0	-0.2
Plastics Product Manufacturing	14.2	14.3	14.2	0.0	-0.1
Rubber Product Manufacturing	13.7	13.8	13.7	0.0	-0.1
Service-Providing	2,164.8	2,165.3	2,178.4	13.6	13.1
Trade, Transportation, & Utilities	596.1	592.1	601.9	5.8	9.8
Wholesale Trade	129.0	129.2	129.9	0.9	0.7
Merchant Wholesalers, Durable Goods	65.2	65.5	65.7	0.5	0.2
Merchant Wholesalers, Nondurable Goods	47.1	46.2	46.4	-0.7	0.2
Wholesale Electronic Markets	16.7	17.5	17.8	1.1	0.3
Retail Trade	325.1	319.2	328.2	3.1	9.0
Motor Vehicle & Parts Dealers	41.8	42.2	42.3	0.5	0.1
Furniture & Home Furnishings Stores	9.8	9.9	10.1	0.3	0.2
Building Material, Garden Equipment, & Supplies	23.9	24.4	24.3	0.4	-0.1
Food & Beverage Stores	48.4	47.6	48.5	0.1	0.9
Health & Personal Care Stores	20.1	20.6	20.9	0.8	0.3
Gasoline Stations	23.6	22.8	22.8	-0.8	0.0
Clothing & Clothing Accessories Stores	30.8	29.7	31.1	0.3	1.4
Sporting Goods, Hobby, Book, & Music Stores	13.5	12.6	13.6	0.1	1.0
General Merchandise Stores	74.6	71.7	75.8	1.2	4.1
Miscellaneous Store Retailers	19.8	19.5	19.6	-0.2	0.1
Nonstore Retailers	10.7	10.3	10.8	0.1	0.5
Transportation, Warehousing, & Utilities	142.0	143.7	143.8	1.8	0.1
Utilities	3.6	3.6	3.6	0.0	0.0
Transportation & Warehousing	138.4	140.1	140.2	1.8	0.1
Truck Transportation	60.7	61.4	61.3	0.6	-0.1
Information	51.9	50.6	50.8	-1.1	0.2
Publishing Industries (except internet)	15.4	15.4	15.6	0.2	0.2
Telecommunications	16.9	16.5	16.7	-0.2	0.2
Financial Activities	140.0	140.1	140.4	0.4	0.3
Finance & Insurance	104.8	104.7	104.9	0.1	0.2
Real Estate, Rental, & Leasing	35.2	35.4	35.5	0.3	0.1
Professional & Business Services	290.4	288.6	289.0	-1.4	0.4
Professional, Scientific, & Technical Services	98.0	97.1	97.6	-0.4	0.5
Management of Companies & Enterprises	23.2	23.6	23.8	0.6	0.2
Administrative, Support, & Waste Management	169.2	167.9	167.6	-1.6	-0.3
Educational & Health Services	318.1	321.5	322.8	4.7	1.3
Educational Services	45.0	46.2	46.4	1.4	0.2
Health Care & Social Assistance	273.1	275.3	276.4	3.3	1.1
Ambulatory Health Care Services	99.2	100.8	101.0	1.8	0.2
Hospitals	85.9	85.8	86.3	0.4	0.5
Nursing & Residential Care Facilities	49.7	50.1	50.3	0.6	0.2
Social Assistance	38.3	38.6	38.8	0.5	0.2
Leisure & Hospitality	247.2	254.1	253.1	5.9	-1.0
Arts, Entertainment, & Recreation	26.3	28.5	27.0	0.7	-1.5
Accommodation & Food Services	220.9	225.6	226.1	5.2	0.5
Accommodation	34.5	35.8	35.1	0.6	-0.7
Food Services & Drinking Places	186.4	189.8	191.0	4.6	1.2
Other Services	103.3	103.4	103.2	-0.1	-0.2
Repair & Maintenance	22.7	23.8	23.5	0.8	-0.3
Personal & Laundry Services	25.1	25.4	25.4	0.3	0.0
Government	417.8	414.9	417.2	-0.6	2.3
Federal Government	51.1	50.3	50.7	-0.4	0.4
State & Local Government	366.7	364.6	366.5	-0.2	1.9
State Government	99.0	96.9	98.0	-1.0	1.1
State Government Educational Services	53.6	52.3	53.3	-0.3	1.0
Local Government	267.7	267.7	268.5	0.8	0.8
Local Government Educational Services	137.5	138.2	138.7	1.2	0.5

## HOURS AND EARNINGS OF PRODUCTION WORKERS

### AVERAGE WEEKLY EARNINGS

Industry	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	\$535.45	\$552.11	\$556.37
Durable Goods Manufacturing	\$537.03	\$554.60	\$553.08
Fabricated Metal Product Manufacturing	\$601.88	\$552.63	\$556.72
Machinery Manufacturing	\$527.06	\$491.66	\$486.05
Nondurable Goods Manufacturing	\$531.87	\$549.42	\$559.78
Food Manufacturing	\$551.06	\$529.85	\$527.01

### AVERAGE WEEKLY HOURS

Industry	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	39.4	40.3	40.7
Durable Goods Manufacturing	39.0	40.6	40.4
Fabricated Metal Product Manufacturing	41.0	39.0	39.4
Machinery Manufacturing	38.0	36.5	36.6
Nondurable Goods Manufacturing	39.9	39.9	41.1
Food Manufacturing	40.4	39.6	39.3

### AVERAGE HOURLY EARNINGS

Industry	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	\$13.59	\$13.70	\$13.67
Durable Goods Manufacturing	\$13.77	\$13.66	\$13.69
Fabricated Metal Product Manufacturing	\$14.68	\$14.17	\$14.13
Machinery Manufacturing	\$13.87	\$13.47	\$13.28
Nondurable Goods Manufacturing	\$13.33	\$13.77	\$13.62
Food Manufacturing	\$13.64	\$13.38	\$13.41

## NONFARM EMPLOYMENT AND LABOR-FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for November 2004 was 5.0 percent, down one-tenth of a percent from the October rate. This is the eleventh consecutive month that Tennessee's seasonally adjusted unemployment rate was lower than the national rate.

The United States' estimated unemployment rate was 5.4 percent in November 2004. In November 2003, the national unemployment rate was 5.9 percent, and the state's unemployment rate was 6.1 percent.

Across Tennessee, the unemployment rate increased in 51 counties, decreased in 31 counties, and remained the same in 13 counties. The lowest rate occurred in Moore County at 2.8 percent, up 0.3 percentage points from the previous month. The highest rate was Clay County's 13.5 percent, up from 12.0 percent in October.

(Continued on Page 6)

# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

	November 2003				Revised October 2004				Preliminary November 2004			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	147,186,000	138,533,000	8,653,000	5.9	147,850,000	139,778,000	8,072,000	5.5	148,288,000	140,261,000	8,027,000	5.4
TENNESSEE	2,909,900	2,733,200	176,700	6.1	2,945,700	2,796,500	149,200	5.1	2,942,100	2,793,900	148,200	5.0
<b>Not Seasonally Adjusted</b>												
U.S.	146,969,000	138,700,000	8,269,000	5.6	147,978,000	140,447,000	7,531,000	5.1	148,246,000	140,581,000	7,665,000	5.2
TENNESSEE	2,930,000	2,753,600	176,400	6.0	2,965,700	2,818,700	147,000	5.0	2,962,600	2,811,600	151,000	5.1
<b>Metropolitan Statistical Area</b>												
CHATTANOOGA	240,800	231,600	9,200	3.8	243,600	234,900	8,700	3.6	243,600	234,900	8,700	3.6
TRI-CITIES	233,100	219,500	13,600	5.8	233,300	222,700	10,600	4.5	233,700	222,500	11,200	4.8
KNOXVILLE	381,200	366,500	14,700	3.9	391,400	378,700	12,700	3.2	388,400	375,500	13,400	3.5
MEMPHIS	585,100	545,500	39,600	6.8	592,400	555,500	36,900	6.2	592,400	554,500	37,900	6.4
NASHVILLE	694,100	660,700	33,400	4.8	705,400	677,900	27,500	3.9	703,100	675,700	27,400	3.9

(Continued from Page 5) Total nonfarm employment increased by 15,700 jobs from November 2003 to November 2004. During this period, there were increases in accommodation/food services (up 5,200 jobs), which includes an increase of 4,600 jobs in food services/drinking places; education/health services (up 4,700 jobs), which includes increases of 3,300 jobs in health care/social assistance and 1,400 jobs in educational services; retail trade (up 3,100 jobs), which includes an increase of 1,200 jobs in general merchandise stores; construction (up

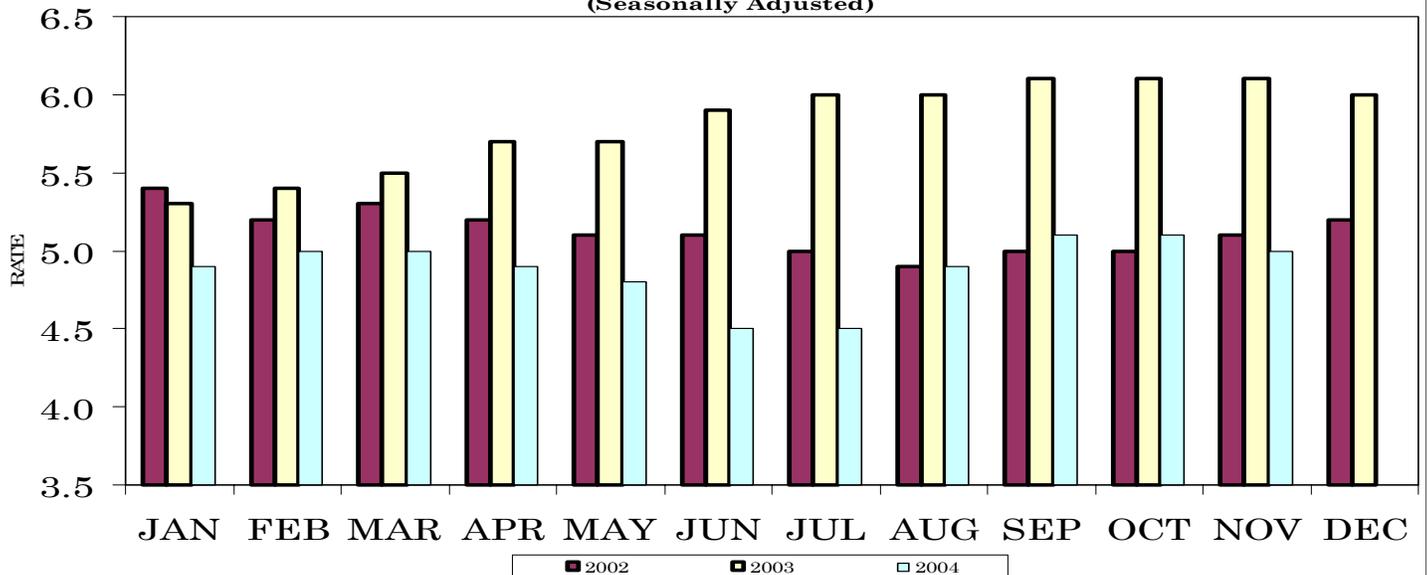
2,400 jobs), which includes an increase of 1,200 jobs in specialty trade contractors; transportation/warehousing (up 1,800 jobs); and wholesale electronic markets (up 1,100 jobs). This was partially offset by drops in administrative/support/waste management (down 1,600 jobs), information (down 1,100 jobs), and state government (down 1,000 jobs).

During November, nonfarm employment increased by 12,900 jobs. There were increases in retail trade (up 9,000 jobs), which includes increases of 4,100 jobs in

general merchandise stores, 1,400 jobs in clothing/clothing accessories stores, and 1,000 jobs in sporting goods/hobby/book/music stores; food services/drinking places (up 1,200 jobs); health care/social assistance (up 1,100 jobs); and local government educational services (up 1,000 jobs). This was partially offset by a decrease in arts/entertainment/recreation (down 1,500 jobs).

## TENNESSEE UNEMPLOYMENT RATES

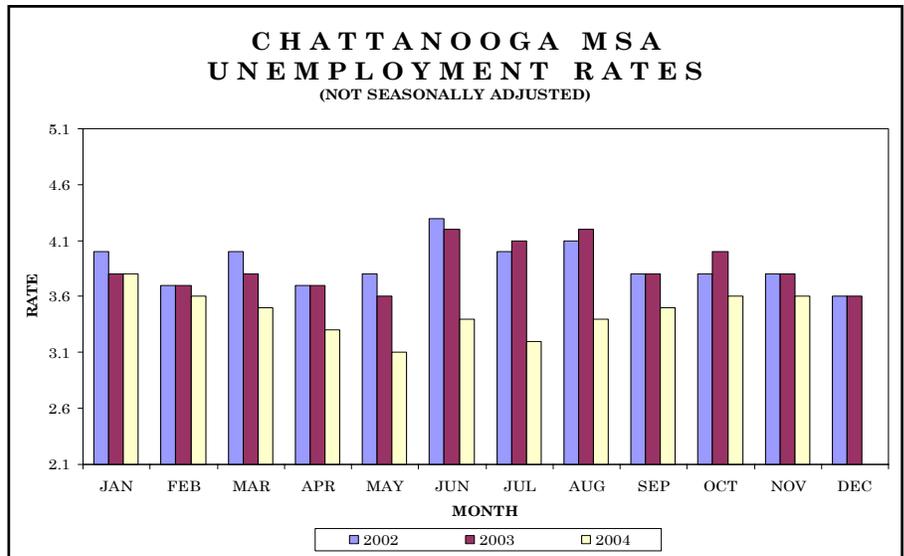
(Seasonally Adjusted)



The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2002 benchmark.

Total nonfarm employment increased by 1,000 jobs from October to November. There were increases in retail trade (up 600 jobs), which includes an increase of 500 jobs in general merchandise stores, and professional/business services and accommodation/food services (both up 200 jobs). Increases were partially offset by a decrease of 200 jobs in education/health services.

During the past 12 months, nonfarm employment increased by 2,100 jobs. During that time, goods-producing jobs decreased by 400, while service-providing jobs increased by 2,500.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## CHATTANOOGA MSA

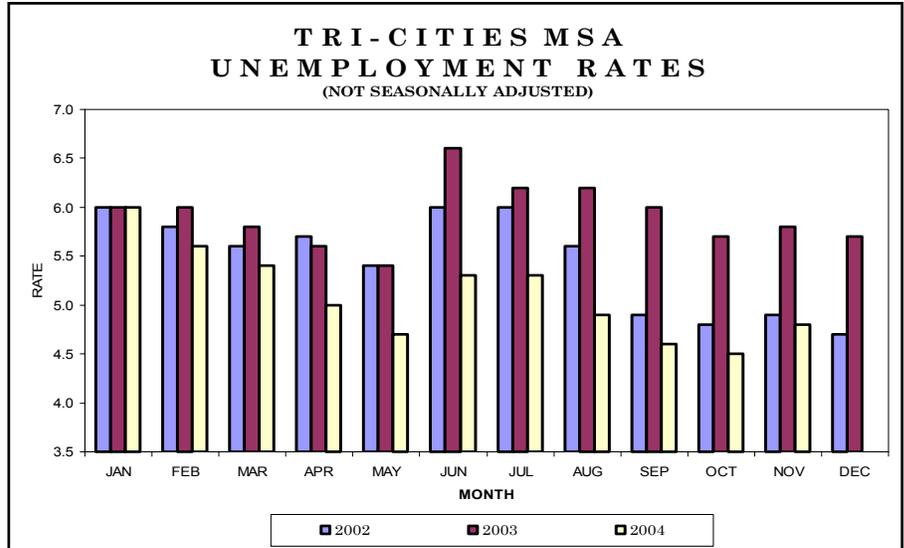
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	\$533.54	\$538.07	\$533.26	41.2	41.2	40.8	\$12.95	\$13.06	\$13.07
Durable Goods Manufacturing	\$553.78	\$559.73	\$557.73	40.1	41.4	41.1	\$13.81	\$13.52	\$13.57
Nondurable Goods Manufacturing	\$519.54	\$511.25	\$506.25	42.0	40.9	40.5	\$12.37	\$12.50	\$12.50

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 - Nov. 2004	Oct. 2004 - Nov. 2004
Total Nonfarm	236.1	237.2	238.2	2.1	1.0
Total Private	200.2	201.4	202.2	2.0	0.8
Goods-Producing	44.0	43.8	43.6	-0.4	-0.2
Natural Resources, Mining, & Construction	9.0	9.4	9.3	0.3	-0.1
Manufacturing	35.0	34.4	34.3	-0.7	-0.1
Durable Goods Manufacturing	14.9	14.8	14.8	-0.1	0.0
Nondurable Goods Manufacturing	20.1	19.6	19.5	-0.6	-0.1
Food Manufacturing	6.3	6.2	6.2	-0.1	0.0
Textile Mills	5.2	4.7	4.7	-0.5	0.0
Service-Providing	192.1	193.4	194.6	2.5	1.2
Trade, Transportation, & Utilities	56.3	56.7	57.4	1.1	0.7
Wholesale Trade	9.0	9.3	9.3	0.3	0.0
Retail Trade	26.9	27.1	27.7	0.8	0.6
General Merchandise Stores	6.4	6.3	6.8	0.4	0.5
Transportation, Warehousing, & Utilities	20.4	20.3	20.4	0.0	0.1
Information	2.9	2.7	2.7	-0.2	0.0
Financial Activities	18.0	18.1	18.1	0.1	0.0
Professional & Business Services	25.8	25.8	26.0	0.2	0.2
Administrative, Support, & Waste Management	13.6	13.6	13.6	0.0	0.0
Educational & Health Services	23.3	23.7	23.5	0.2	-0.2
Leisure & Hospitality	19.3	19.9	20.1	0.8	0.2
Accommodation & Food Services	17.4	17.9	18.1	0.7	0.2
Other Services	10.6	10.7	10.8	0.2	0.1
Government	35.9	35.8	36.0	0.1	0.2
Federal Government	6.9	6.7	6.8	-0.1	0.1
State & Local Government	29.0	29.1	29.2	0.2	0.1
State Government	6.6	6.7	6.7	0.1	0.0
Local Government	22.4	22.4	22.5	0.1	0.1

Total nonfarm employment increased by 700 jobs from October to November. There was a seasonal increase in retail trade (up 800 jobs), which included an increase of 700 jobs in general merchandise stores. This was partially offset by a decline in leisure/hospitality (down 200 jobs).

During the past 12 months, nonfarm employment remained the same, with goods-producing jobs decreasing by 500 and service-providing jobs increasing by 500.



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## TRI-CITIES MSA

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004
	Manufacturing	\$512.64	\$543.91	\$532.80	38.4	40.2	40.0	\$13.35	\$13.53
Durable Goods Manufacturing	\$495.18	\$541.10	\$530.48	37.4	38.9	38.0	\$13.24	\$13.91	\$13.96
Nondurable Goods Manufacturing	\$537.30	\$548.94	\$535.89	39.8	42.0	42.7	\$13.50	\$13.07	\$12.55

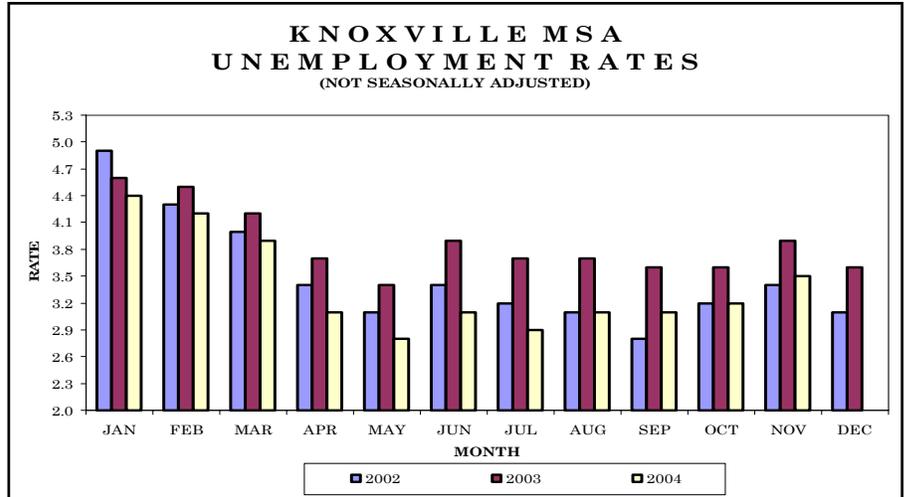
## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 - Nov. 2004	Oct. 2004 - Nov. 2004
Total Nonfarm	201.2	200.5	201.2	0.0	0.7
Total Private	169.1	168.4	168.9	-0.2	0.5
Goods-Producing	48.8	48.4	48.3	-0.5	-0.1
Natural Resources, Mining, & Construction	10.5	10.8	10.7	0.2	-0.1
Manufacturing	38.3	37.6	37.6	-0.7	0.0
Durable Goods Manufacturing	20.5	20.0	20.0	-0.5	0.0
Nondurable Goods Manufacturing	17.8	17.6	17.6	-0.2	0.0
Service-Providing	152.4	152.1	152.9	0.5	0.8
Trade, Transportation, & Utilities	38.7	38.5	39.3	0.6	0.8
Wholesale Trade	8.3	8.4	8.4	0.1	0.0
Retail Trade	24.7	24.3	25.1	0.4	0.8
Food & Beverage Stores	4.7	4.6	4.7	0.0	0.1
General Merchandise Stores	6.1	5.7	6.4	0.3	0.7
Transportation, Warehousing, & Utilities	5.7	5.8	5.8	0.1	0.0
Information	4.3	4.3	4.3	0.0	0.0
Financial Activities	8.8	8.5	8.5	-0.3	0.0
Professional & Business Services	15.8	15.4	15.4	-0.4	0.0
Educational & Health Services	26.2	25.9	26.0	-0.2	0.1
Leisure & Hospitality	18.6	19.3	19.1	0.5	-0.2
Food Services & Drinking Places	15.9	16.5	16.5	0.6	0.0
Other Services	7.9	8.1	8.0	0.1	-0.1
Government	32.1	32.1	32.3	0.2	0.2
Federal Government	3.4	3.4	3.4	0.0	0.0
State & Local Government	28.7	28.7	28.9	0.2	0.2
State Government	8.3	8.3	8.4	0.1	0.1
Local Government	20.4	20.4	20.5	0.1	0.1



# Knoxville MSA - Anderson, Blount, Knox, Loudon, Sevier, Union

Total nonfarm employment decreased by 500 jobs from October to November. There were decreases in administrative/support/waste management (down 800 jobs), leisure/hospitality (down 600 jobs), and other services (down 200 jobs). This was partially offset by increases in retail trade (up 800 jobs), which included increases of 500 jobs in general merchandise stores and 300 jobs in food/beverage stores; food services/drinking places (up 400 jobs); and educational/health services (up 300 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS KNOXVILLE MSA

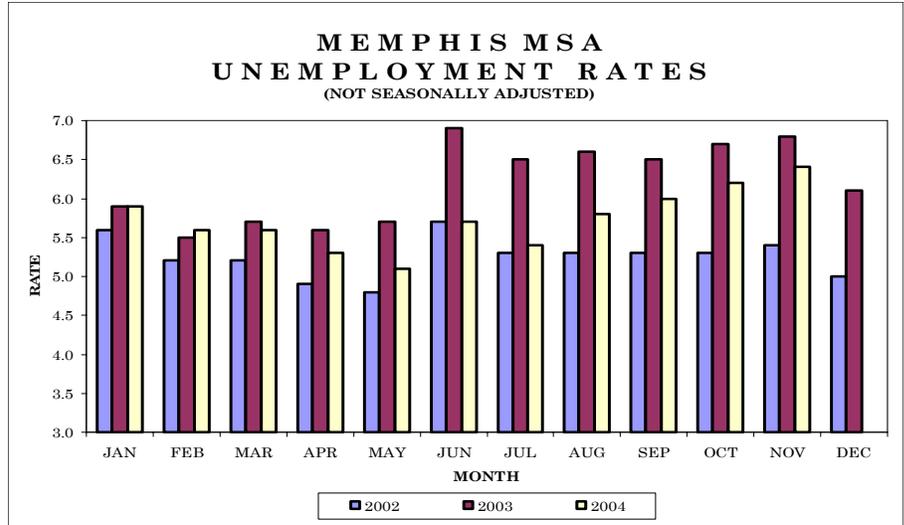
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	\$572.05	\$590.60	\$594.72	40.2	40.9	41.3	\$14.23	\$14.44	\$14.40
Durable Goods Manufacturing	\$593.29	\$625.23	\$633.66	39.5	39.9	41.2	\$15.02	\$15.67	\$15.38
Nondurable Goods Manufacturing	\$529.15	\$528.15	\$522.07	41.6	42.8	41.5	\$12.72	\$12.34	\$12.58

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 - Nov. 2004	Oct. 2004 - Nov. 2004
Total Nonfarm	359.9	364.3	363.8	3.9	-0.5
Total Private	299.8	304.7	304.1	4.3	-0.6
Goods-Producing	59.3	58.5	58.4	-0.9	-0.1
Natural Resources, Mining, & Construction	17.5	17.7	17.8	0.3	0.1
Manufacturing	41.8	40.8	40.6	-1.2	-0.2
Durable Goods Manufacturing	30.2	29.4	29.3	-0.9	-0.1
Fabricated Metal Product Manufacturing	8.5	8.4	8.4	-0.1	0.0
Transportation Equipment Manufacturing	9.6	9.6	9.6	0.0	0.0
Nondurable Goods Manufacturing	11.6	11.4	11.3	-0.3	-0.1
Service-Providing	300.6	305.8	305.4	4.8	-0.4
Trade, Transportation, & Utilities	77.2	78.8	79.6	2.4	0.8
Wholesale Trade	16.0	16.7	16.6	0.6	-0.1
Retail Trade	50.2	51.3	52.1	1.9	0.8
Food & Beverage Stores	6.9	7.1	7.4	0.5	0.3
General Merchandise Stores	10.8	10.6	11.1	0.3	0.5
Transportation, Warehousing, & Utilities	11.0	10.8	10.9	-0.1	0.1
Information	6.3	6.2	6.2	-0.1	0.0
Financial Activities	18.0	19.1	19.1	1.1	0.0
Professional & Business Services	40.1	40.8	40.0	-0.1	-0.8
Administrative, Support, & Waste Management	19.8	20.7	19.9	0.1	-0.8
Educational & Health Services	38.2	39.0	39.3	1.1	0.3
Leisure & Hospitality	45.9	46.9	46.3	0.4	-0.6
Accommodation & Food Services	40.4	40.7	40.6	0.2	-0.1
Food Services & Drinking Places	33.3	34.1	34.5	1.2	0.4
Other Services	14.8	15.4	15.2	0.4	-0.2
Government	60.1	59.6	59.7	-0.4	0.1
Federal Government	5.6	5.5	5.5	-0.1	0.0
State & Local Government	54.5	54.1	54.2	-0.3	0.1
State Government	21.6	21.8	21.8	0.2	0.0
Local Government	32.9	32.3	32.4	-0.5	0.1

# Memphis MSA— TN-Fayette, Shelby, Tipton. MS-DeSoto. AR-Crittenden.

Total nonfarm employment increased by 2,300 jobs from October to November. There were increases in retail trade (up 2,200 jobs), which includes increases of 700 jobs in general merchandise stores and 200 jobs in food/beverage stores; professional/business services (up 400 jobs), which includes an increase of 200 jobs in administrative/support/waste management; and state government and transportation/warehousing/utilities (both up 200 jobs). This was partially offset by decreases in leisure/hospitality (down 500 jobs), natural resources/mining/construction (down 300 jobs), and nondurable goods manufacturing (down 200 jobs).



## HOURS AND EARNINGS OF PRODUCTION WORKERS

## MEMPHIS MSA

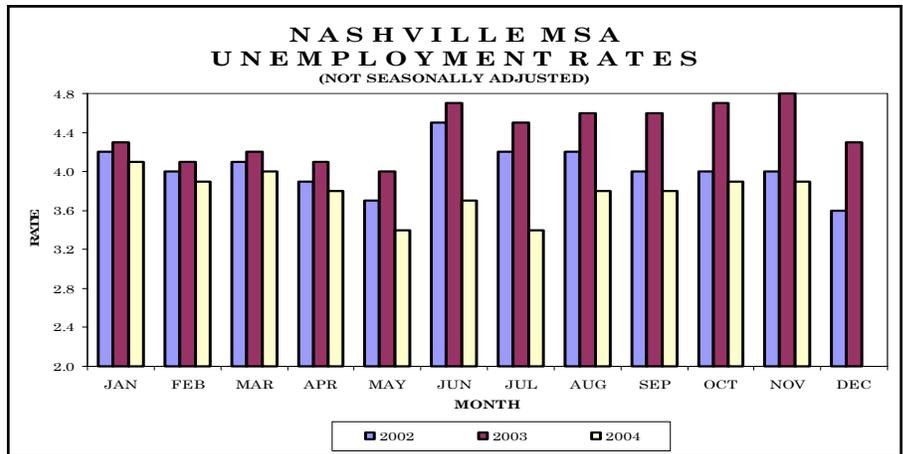
Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004
	Manufacturing	\$593.60	\$588.24	\$607.35	39.6	39.8	39.8	\$14.99	\$14.78
Durable Goods Manufacturing	\$508.88	\$504.27	\$515.90	37.5	39.0	38.5	\$13.57	\$12.93	\$13.40
Nondurable Goods Manufacturing	\$662.87	\$655.29	\$680.14	41.3	40.4	40.8	\$16.05	\$16.22	\$16.67

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 Nov. 2004	Oct. 2004 Nov. 2004
Total Nonfarm	594.6	594.5	596.8	2.2	2.3
Total Private	506.6	507.4	509.5	2.9	2.1
Goods-Producing	75.5	75.5	75.0	-0.5	-0.5
Natural Resources, Mining, & Construction	24.9	25.8	25.5	0.6	-0.3
Manufacturing	50.6	49.7	49.5	-1.1	-0.2
Durable Goods Manufacturing	22.0	21.5	21.5	-0.5	0.0
Nondurable Goods Manufacturing	28.6	28.2	28.0	-0.6	-0.2
Service-Providing	519.1	519.0	521.8	2.7	2.8
Trade, Transportation, & Utilities	170.5	167.4	169.9	-0.6	2.5
Wholesale Trade	37.4	37.3	37.4	0.0	0.1
Retail Trade	69.7	68.5	70.7	1.0	2.2
Food & Beverage Stores	9.8	9.8	10.0	0.2	0.2
General Merchandise Stores	14.4	13.8	14.5	0.1	0.7
Transportation, Warehousing, & Utilities	63.4	61.6	61.8	-1.6	0.2
Truck Transportation	14.9	14.6	14.7	-0.2	0.1
Warehousing & Storage	7.2	7.5	7.5	0.3	0.0
Information	9.5	9.3	9.3	-0.2	0.0
Financial Activities	32.4	32.4	32.4	0.0	0.0
Professional & Business Services	73.2	74.5	74.9	1.7	0.4
Administrative, Support, & Waste Management	51.0	52.3	52.5	1.5	0.2
Educational & Health Services	69.2	70.0	70.1	0.9	0.1
Health Care & Social Assistance	60.2	60.8	60.9	0.7	0.1
Hospitals	23.3	23.7	23.7	0.4	0.0
Leisure & Hospitality	52.3	54.3	53.8	1.5	-0.5
Food Services & Drinking Places	38.9	39.2	39.1	0.2	-0.1
Other Services	24.0	24.0	24.1	0.1	0.1
Government	88.0	87.1	87.3	-0.7	0.2
Federal Government	16.5	15.1	15.0	-1.5	-0.1
State & Local Government	71.5	72.0	72.3	0.8	0.3
State Government	16.5	15.9	16.1	-0.4	0.2
Local Government	55.0	56.1	56.2	1.2	0.1



Total nonfarm employment increased by 3,700 jobs from October to November. There were seasonal increases in retail trade (up 2,600 jobs), which includes an increase of 1,000 jobs in general merchandise stores; accommodation/food services (up 1,200 jobs), which includes increases of 1,000 jobs in food services/drinking places and 200 jobs in accommodation; local government (up 400 jobs); educational/health services (up 300 jobs); and financial activities (up 200 jobs). This was partially offset by increases in administrative/support/waste management (down 600 jobs), other services (down 400 jobs), and state government (down 300 jobs).



**HOURS AND EARNINGS OF PRODUCTION WORKERS NASHVILLE MSA**

Industry	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004	Nov. 2003	Oct. 2004	Nov. 2004
Manufacturing	\$565.61	\$579.28	\$562.60	38.9	40.2	38.8	\$14.54	\$14.41	\$14.50
Durable Goods Manufacturing	\$580.84	\$590.94	\$575.47	38.8	40.2	38.7	\$14.97	\$14.70	\$14.87
Nondurable Goods Manufacturing	\$531.16	\$553.96	\$536.45	39.2	40.2	39.1	\$13.55	\$13.78	\$13.72

**ESTIMATED NONFARM EMPLOYMENT (in thousands)**

Industry	November 2003	Revised October 2004	Preliminary November 2004	Net Change	
				Nov. 2003 - Nov. 2004	Oct. 2004 - Nov. 2004
Total Nonfarm	691.3	694.4	698.1	6.8	3.7
Total Private	599.8	599.9	603.4	3.6	3.5
Goods-Producing	112.8	114.6	114.6	1.8	0.0
Natural Resources, Mining, & Construction	34.0	34.6	34.6	0.6	0.0
Manufacturing	78.8	80.0	80.0	1.2	0.0
Durable Goods Manufacturing	53.6	54.9	54.9	1.3	0.0
Computer & Electronic Product Manufacturing	5.0	4.6	4.6	-0.4	0.0
Electrical Equipment & Appliance Manufacturing	6.2	6.9	7.0	0.8	0.1
Transportation Equipment Manufacturing	17.3	18.0	18.0	0.7	0.0
Nondurable Goods Manufacturing	25.2	25.1	25.1	-0.1	0.0
Service-Providing	578.5	579.8	583.5	5.0	3.7
Trade, Transportation, & Utilities	143.0	141.4	143.9	0.9	2.5
Wholesale Trade	35.0	35.3	35.2	0.2	-0.1
Retail Trade	81.0	78.5	81.1	0.1	2.6
Food & Beverage Stores	11.6	11.3	11.4	-0.2	0.1
General Merchandise Stores	17.5	16.7	17.7	0.2	1.0
Transportation, Warehousing, & Utilities	27.0	27.6	27.6	0.6	0.0
Information	19.4	18.4	18.3	-1.1	-0.1
Financial Activities	44.7	45.5	45.7	1.0	0.2
Professional & Business Services	83.0	79.7	79.7	-3.3	0.0
Administrative, Support, & Waste Management	43.8	40.7	40.1	-3.7	-0.6
Educational & Health Services	94.1	96.4	96.7	2.6	0.3
Educational Services	20.0	19.9	20.0	0.0	0.1
Health Care & Social Assistance	74.1	76.5	76.7	2.6	0.2
Hospitals	25.9	26.2	26.3	0.4	0.1
Leisure & Hospitality	72.2	72.8	73.8	1.6	1.0
Accommodation & Food Services	62.2	62.4	63.6	1.4	1.2
Accommodation	12.0	11.9	12.1	0.1	0.2
Food Services & Drinking Places	50.2	50.5	51.5	1.3	1.0
Other Services	30.6	31.1	30.7	0.1	-0.4
Government	91.5	94.5	94.7	3.2	0.2
Federal Government	11.4	11.4	11.5	0.1	0.1
State & Local Government	80.1	83.1	83.2	3.1	0.1
State Government	26.9	27.9	27.6	0.7	-0.3
Local Government	53.2	55.2	55.6	2.4	0.4

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## U.S. Consumer Price Index November 2004

Group	All urban consumers			Wage earners & clerical workers		
	Index	Percent change		Index	Percent change	
		Nov 2003 Nov 2004	Oct 2004 Nov 2004		Nov 2003 Nov 2004	Oct 2004 Nov 2004
<b>U.S. City Average</b>						
All items (1982-84=100)	191.0	3.5	0.1	186.8	3.7	0.2
All items (1967=100)	572.2	-	-	556.3	-	-
Food and beverages	188.6	3.1	0.1	188.1	3.1	0.1
Housing	190.8	3.1	-0.1	186.4	3.0	0.1
Shelter	219.9	2.7	-0.3	213.4	2.5	-0.2
Rent of primary residence	213.2	2.7	0.2	212.4	2.8	0.2
Apparel	123.0	-0.1	-0.9	122.6	0.0	-0.7
Transportation	167.2	7.4	0.5	165.8	7.9	0.3
Medical care	314.1	4.4	0.3	313.6	4.5	0.3
Recreation 1/	108.7	0.8	0.0	106.3	0.7	0.1
Education & communication 1/	112.7	1.7	0.2	110.6	0.9	0.1
Other goods and services	307.0	2.3	0.1	314.9	2.3	0.1
<b>South Region</b>						
All Items (1982-84=100)	183.7	3.5	0.0	180.7	3.7	0.1
All Items (Dec 1977=100)	298.0	-	-	292.7	-	-
Food and beverages	186.2	3.4	0.1	185.2	3.3	0.0
Housing	174.6	2.9	-0.1	172.6	2.7	-0.1
Apparel	134.1	-0.7	-0.8	134.4	-0.6	-0.7
Transportation	164.1	8.0	0.4	162.1	8.8	0.4
Medical care	303.6	3.6	0.2	304.7	3.5	0.2
Recreation 1/	109.0	1.0	0.0	106.6	0.9	0.0
Education & communication 1/	109.9	0.8	0.1	107.4	0.3	0.2
Other goods and services	293.8	2.2	0	298.8	2.1	0

1/ Indexes on a December 1997=100 base. - Data not available.